Protean eGov Technologies Limited



Processing of Scheme Preference Change Request of Govt. Subscribers Version 1.1

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REVISION HISTORY

Sr. No.	Date of Revision	Ver	Section Number	Description of Change
1		1.0	-	Initial Version
2	01.06.2022	1.1	-	Authorisation by nodal office is not required for scheme preference change requests.

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Background:

As per the Ministry of Finance Gazette Notification dated January 31, 2019, the Central Government Subscribers w.e.f. **April 1, 2019** will have the option of selecting the Pension Funds (PFs) and Investment Pattern in Tier I account. The Subscriber can choose any one of the available PFs and Investment Option as per their choice. If the choice is not exercised by the Subscriber, NPS contributions will be invested in the existing Schemes - LIC, SBI and UTI will act jointly as default PFs as per the guidelines issued by the Government of India/ PFRDA.

The Subscriber can select any one of the investment schemes as mentioned below:

Active Choice:

1. **Scheme G** - 100% of contribution shall be invested in Government Bonds and related instruments.

Auto Choice:

2. **Scheme LC 25** - It is the Life cycle fund where the Cap to Equity investments is 25% of the total asset.

3. **Scheme LC 50** - It is the Life cycle fund where the Cap to Equity investments is 50% of the total asset.

However, for Tier II Account, the Subscribers had been provided the flexibility to choose any one out of the available PFMs and also the scheme and percentage in which the selected PFM would invest the funds. For more details on 'Investment Option', please refer 'Information on Scheme Preference' available on CRA website.

Procedure for submitting Scheme Preference Change Request

Subscribers of the Government Sector can update the scheme preference change **by logging online into the CRA System.** This request will be an OTP based request and hence, it is imperative that the Subscribers' Mobile No. is registered with CRA.

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The process to be followed by the Subscriber for capturing the Scheme Preference Change request logging at CRA system (www.cra-nsdl.com).

A. Capturing of Scheme Preference Change request by Subscriber in the CRA System:

Subscriber is required to login to the CRA System – www.cra-nsdl.com with the User ID and Internet Password (I-PIN) provided by NSDL-CRA as shown in Figure 1 below:

Figure 1

So NSDL e-Gov is now Change is growth	National Pension System (NPS)
Annual Transaction Statement on Email	Subscribers User ID Password Enter Captcha
Activate Tier II Account Free 11	Submit Help/Instructions for Login Reset Password IPIN for eNPS Help/Instructions for Login Nodal Offices / Other Intermediaries Operations Operations
FATCA Compliance Annuity Quotes	O I-PIN O Digital Certificate User ID Password Enter Captcha Q 3 + 3
Grievance / Enquiry Status	Reset Password Help/Instructions for Login
Status using Receipt Number	

Subscriber is required to select 'Scheme Preference Change' option under 'Transaction' tab as shown in Figure 2 below.

Figure 2					
🕼 NSDL e-G		rotean nge is growth		Nation	al Pension System (NP
Welcome Subscriber-1100207276)8	anco Viour Evit from NDS Document Manage	omont	04-Feb-2020	Home Logou
	ary Demographic Changes Grev	ance Views Exit from NPS Password Manag	ement		
Change Scheme Preference					
Transfer funds from Tier 2 to Tier 1 Change POP to eNPS		Welcome to Central Recordkeeping	Agency		
Withdrawal >	Subscriber is required to pur	chase the annuity at the time of Exit. To view annu	ity quotes, please cli	ck here View Annuity Quotes	
If	you have not activator	NPS Tier II A/c, you can act	ivate the ca	me and contributo/	withdraw as many time
		Retired life ka sahara, NPS	5 hamara		
	Home Conta	ct Us System Configuration / Best Viewed Entrust Secured F	Privacy Policy Grievance	Redressal Policy	
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	ų.	Change /s growth
Scheme Preference change for Govt. Subscrib	bers	
On the next screen, Subscriber is required to select the the Submit button as show in Figure 3 below:	Tier Type and	click on
Figure 3 SDL e-Gov is now Change is growth	National Pe	nsion System (NPS)
Welcome Subscriber-110020727608	04-Feb-2020	Home Logout
Scheme Preference Change Request		* Mandatory Fields
PRAN * 110020727608 Tier Type *		
Retired life ka sahara. NP:S hamara		
Home Contact Us System Configuration / Best Viewed Entrust Secured Privacy Policy Grievance Re	dressal Policy	
		× ·····

➢ The next screen will display the existing scheme details of the PRAN entered and the option of PFM change and Scheme Preference Change will appear as selected by default as shown in **Figure 4** below. The Maker User has to click on the **Submit button**.

Figure 4

			View	View Age	Manuat
	PRAN	110020727608	Signature	Matrix	
	Tier Type	Tier1			
	Date of Birth	10/10/1964			
	Age	55			
	Scheme-Preference Type	Standard			
	PFM Name	SBI PENSION FUNDS PRIVATE LIMITED UTI RETIREMENT SOLUTIONS LIMITED LIC PENSION FUND LIMITED			
	Scheme %	$N: 34.5\% \ \ N: 33.5\% \ \ N: 32.0\% \ $			
	Scheme Preference Change Counter	0			
	PFM Change Counter	0			
PEM Change					
Scheme Preference Change					×
Scheme Preference % Change					✓
		Submit Reset			

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> On the next screen Subscriber shall select the **Scheme Preference Type** out of the two types available i.e. **'Active Choice' and 'Auto Choice'.** Upon selecting **Active Choice** option, the screen will display list of all **eight PFMs** with option of **100% Government scheme** only as shown in **Figure 5** below.

	Scheme Preference	0			
	Change Counter	0			
	PFM Change Counter	0			
	PRAN *	110020727608			
	Tier Type *	Tier-1			
	Name	CVJ BVDV			
	Date of Birth	10/10/1964			
	Age	55			
Scheme Preference Type				Aggressive Auto Choice Conservative Auto Choice Moderate Auto Choice	
Add Remove					
Sr No.	PFM Name		Scheme N	ame	Percentage Contribution
1 LIC PENSION FUND LIMITE	ED	 LIC PENSION FUN 	D SCHEME G - TIER I		✓ 100
D					

➢ After selecting the details Subscriber shall click on the Send OTP in order to receive one time password at your registered Mobile Number as shown in Figure 6 below:

Transact Online - Ir	westment Summary Demographic Changes Grieva	nce Views Exit from NPS Password Management	11-reb-2020	Home Logo
Scheme Dr	eference Change Bequest Details Confirmation	n Sereen		
Scheme Pr	elerence Change Request Details Confirmation	n screen		
	PRAN Name	11002072 CVJ B	7608 /DV	
	Tier Type Scheme Preference Type	T1 ACTIVE C	HOICE	
	PFM Change Flag Scheme Preference Change Flag Scheme Percentage Change Flag	Y Y Y		
	PFM Name	Scheme Name	Percentage Contribution	
	LIC PENSION FUND LIMITED	LIC PENSION FUND SCHEME G - TIER I	100.0	
		Send OTP Cancel Retired life ka sahara, NPS hamara		

Scheme Preference change for Govt. Su		
	ibscribers	
Subscriber shall submit 6 digit OTP and shall clicl own in Figure 7 below	k on Submit OTP	option as
gure 7 NSDL e-Gov is now Oprotean Change is growth	National P	ension System (NPS
/elcome Subscriber-110020727608 act Online - Investment Summary - Demographic Changes - Grievance - Views - Exit from NPS - Password Management -	11-Feb-2020	Home Logout
Velcome Subscriber-110020727608 act Online Views Exit from NPS Password Management Password Management Scheme Preference Change Request Details Confirmation Screen	11-Feb-2020	Home Logout
Velcome Subscriber-110020727608 Lact Online Views Exit from NPS Password Management Views Exit from NPS Password Management Of the Scheme Preference Change Request Details Confirmation Screen	11-Feb-2020 ***@****.in	Home Logout
Velcome Subscriber-110020727608 Velcome Subscriber-110020727608 Velcome Subscriber-110020727608 Velcome Views Velcome Velcom	11-Feb-2020 a***@***.in 110020727608 CVJ BVDV T1 ACTIVE CHOICE	Home Logout
Alcome Subscriber-110020727608 act Online Investment Summary Demographic Changes Grievance Views Exit from NPS Password Management Scheme Preference Change Request Details Confirmation Screen FRAN Name Freference Type Scheme Preference Type Scheme Preference Change Flag Scheme Preference Change Flag Scheme Preference Change Flag	11-Feb-2020 a***@****.in 110020727608 CVJ BVDV T1 ACTIVE CHOICE Y Y Y	Home Logout
Alcome Subscriber-110020727608 act Online Investment Summary Demographic Changes Grievance Views Exit from NPS Password Management Scheme Preference Change Request Details Confirmation Screen PRAN Name Ter Type Scheme Preference Change Flag	11-Feb-2020 a**@***_In 110020727608 CVJ BVDV T1 ACTIVE CHOICE Y Y Y Y	Home Logout

Upon confirmation, an acknowledgement number will be generated as shown in the. Figure 8 below:

Figure 8

Terrated Optimal Department England	Columna Data	11240.2	Mome Logout
Transact Online - Investment Summary - Den	ographic Changes - Grevance - Views - Ext In	m NPS - Password Management -	
* Sc	heme Preference Change Request		
		Print	
	four	************	
	PHON	110020727608	
	Name	CVJ BVDV	
	Tier Type		
	Scheme Preference Type	ACTIVE CHOICE	
	Auto sub type		
	Acknowledgement No.	5100000000212153	
	Captured Timestamp	2020-02-11 17:45:48	
	Retired life)	za sahara, NPS hamara	
	Home Contact Us System Configuration / E	est Viewed Entrust Secured Privacy Policy Grevance Redressal Policy	
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